




E-Commerce Redefined: Sales Agent Portal – CANTEX, Inc. Case Study

Toney Fidler & Bruce Thompson, CANTEX, Inc.
August 21st, 2018

Place Order > Agent Order Entry

Order Info - CANTEX Portal ✕

Ship To #:	<input type="text" value="726911"/> 	Job Site:	<input type="text" value="Yes"/>  *
PO Number:	<input type="text" value="CW"/> *	Requested Date:	<input type="text"/> 
Shipping Method:	<input type="text" value="Freight Prepaid"/> ▼		

[Next](#)

Agent Order Entry

+ 5 Rows
+ 10 Rows
+ 20 Rows

Total 2 line(s) and total quantity of 2
2 line items updated.

	Job Site	Branch Plant	Item #	Qty	Description	Sub Class	Price Override	Unit Price	Ext. Price	Requested Date	Remove
	Yes ▾	100	5133101	1	1/2 UL ACCESS FTG C 1 PL = 120 CA / 1 CA = 25 EA	MTS	0	\$)	\$1.26	7/9/2018	
	Yes ▾	100	5133102	1	3/4 UL ACCESS FTG C 1 PL = 120 CA / 1 CA = 15 EA	MTS	0	\$)	\$1.84	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	
	Yes ▾						0	)	\$0.00	7/9/2018	

Clear Order

Order Info

Requested Date:
7/9/2018

[Edit Order Note](#)

Submit Order




Shipping Address Override Address

DAKOTA SUPPLY GROUP-IMARK
380 29TH STREET EAST,701-483-6525
DICKINSON ND 58601

Order/Invoice Total: \$3.10

Update All

Agent Order Entry

 AGENT SEARCH  PRODUCT SEARCH  LOGOUT

CANTEX

INQUIRY

PLACE ORDER

PRODUCTS

HELP

Selected Customer: DAKOTA SUPPLY GROUP-IMARK [726911]

[Deselect Customer](#)

Agent Order 2607148 created successfully. You will soon receive a confirmation email

[Agent Order Entry](#)

[Agent Shipping Orders](#)

[Find and Track Orders](#)

[View Order Details](#)

Order Confirmation Email

Order 2607151 Confirmation Inbox x

Joseph Gregoria 10:54 AM (0 minutes ago) ☆ ↶

to me ▾

----- Forwarded message -----
From: <info@cantexinc.com>
Date: Mon, Jul 9, 2018 at 10:53 AM
Subject: Order 2607151 Confirmation
To: <joseph.gregoria@krisystems.com>

CANTEX Order Confirmation

Order # 2607151 has been received and is attached.

PDF 2607151_STD_Or...

Item #	Qty	Unit	Description	Price	Disc	Total
1000	1	EA	1000	1000		1000
2000	1	EA	2000	2000		2000
3000	1	EA	3000	3000		3000
4000	1	EA	4000	4000		4000
5000	1	EA	5000	5000		5000
6000	1	EA	6000	6000		6000
7000	1	EA	7000	7000		7000
8000	1	EA	8000	8000		8000
9000	1	EA	9000	9000		9000
10000	1	EA	10000	10000		10000

Order Confirmation Attachment

STD. Agent Order Report												
Order #	Order Date	Freight Han. Code	Customer Order #									
2607151 SA	7/9/2018	PP	CW									
Sold To Customer						Ship To Customer						
629950						726911						
DAKOTA SUPPLY GROUP-IMARK						DAKOTA SUPPLY GROUP-IMARK						
2601 THIRD AVE NORTH						380 29TH STREET EAST						
FARGO ND 58102						DICKINSON ND 58601						
LINE	DESCRIPTION / ITEM #	BRANCH	QTY ORD	QTY BACK	UM / PR UM	CANTEX PRICE	EXTENDED PRICE	PRICE OVERRIDE	SCHD PICK	REQUEST	SHIP #	JOB SITE FLAG
1.000	5133101 1/2 UL ACCESS FTG C	100	1	0	EA / C			\$0.00	7/9/2018	7/9/2018	2808116	Y
2.000	5133102 3/4 UL ACCESS FTG C	100	5	0	EA / C			\$0.00	7/9/2018	7/9/2018	2808116	Y
3.000	5133103 1 UL ACCESS FTG C	100	10	0	EA / C			\$0.00	7/9/2018	7/9/2018	2808116	Y
											Total Weight: 5.15 Lbs	
											Order Total: \$30.42	

Place Order > Agent Shipping Order

3 line items updated.

Warnings:

- Item 5133101 exceeds available quantity at branch plant 101. Quantity available: -1283.

	Job Site	Branch Plant	Item #	Qty	Description	Sub Class	Price Override	Unit Price	Ext. Price	Requested Date	Remove
	No ▾	101	5133101	1	1/2 UL ACCESS FTG C 1 PL = 120 CA / 1 CA = 25 EA	MTS	<input type="text" value="0"/>	\$	00	7/9/2018	<input type="checkbox"/>
	No ▾	101	5133102	5	3/4 UL ACCESS FTG C 1 PL = 120 CA / 1 CA = 15 EA	MTS	<input type="text" value="0"/>	\$	19	7/9/2018	<input type="checkbox"/>
	No ▾	101	5133103	10	1 UL ACCESS FTG C 1 PL = 120 CA / 1 CA = 10 EA	MTS	<input type="text" value="0"/>	\$	97	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>
	No ▾	<input type="text"/>	<input type="text"/>	<input type="text"/>			<input type="text" value="0"/>	\$0.0000	\$0.00	7/9/2018	<input type="checkbox"/>

Order/Invoice Total: \$29.16

Order Info Shipping Address Override Address

Requested Date:

DAKOTA SUPPLY GROUP-IMARK
380 29TH STREET EAST,701-483-6525

Confirmation Email Attachment 1


Agent Shipping Order Report												
Order #	Order Date	Freight Han. Code	Customer Order #									
2607152 SG	7/9/2018	PP	CW									
Sold To Customer						Ship To Customer						
629950						726911						
DAKOTA SUPPLY GROUP-IMARK						DAKOTA SUPPLY GROUP-IMARK						
2601 THIRD AVE NORTH						380 29TH STREET EAST						
FARGO ND 58102						DICKINSON ND 58601						
LINE	DESCRIPTION / ITEM #	BRANCH	QTY ORD	QTY BACK	UM / PR UM	CANTEX PRICE	EXTENDED PRICE	PRICE OVERRIDE	SCHD PICK	REQUEST	SHIP #	JOB SITE FLAG
1.000	5133101 1/2 UL ACCESS FTG C	101	1	1	EA / C	\$	00	\$0.00	7/9/2018	7/9/2018	0	N
2.000	5133102 3/4 UL ACCESS FTG C	101	5	0	EA / C	\$	19	\$0.00	7/9/2018	7/9/2018	2808120	N
3.000	5133103 1 UL ACCESS FTG C	101	10	0	EA / C	\$	97	\$0.00	7/9/2018	7/9/2018	2808120	N
											Total Weight: 7.85 Lbs	
											Order Total: \$30.42	

Confirmation Email Attachment 2

PICKSLIP						
Order #	Branch/Plant	Order Date	Promised	Freight Han. Code	Customer Order #	
2607152 SG	100	7/9/2018	7/9/2018	PP	CW	
Sold To Customer			Ship To Customer			
629950			726911			
DAKOTA SUPPLY GROUP-IMARK			DAKOTA SUPPLY GROUP-IMARK			
2601 THIRD AVE NORTH			380 29TH STREET EAST			
FARGO ND 58102			DICKINSON ND 58601			
LINE	DESCRIPTION / ITEM NUMBER	Shipped	Backordered	UOM	Location	
1.000	5133101 1/2 UL ACCESS FTG C	0		1 EA	....
2.000	5133102 3/4 UL ACCESS FTG C	5		0 EA	....
3.000	5133103 1 UL ACCESS FTG C	10		0 EA	....
				Total Weight: 7.85 Lbs		































Place Order > Agent Transfer Order

Agent Transfer Order - CANTEX Portal ✕

From Branch:	<input type="text" value="103"/> *	Customer PO	<input type="text"/>
To Branch:	<input type="text" value="106"/> *	Requested Date:	<input type="text"/> 
Shipping Method:	<input type="text" value="Freight Prepaid"/> ▼		

Agent Transfer Order

1 line item updated.

	Job Site	Branch Plant	Item #	Qty	Description	Sub Class	Requested Date	Remove
	No ▾	103	A52AE12 	1	1/2 PVC TC-40 10'BE 1 BN = 10 EA / 1 EA = 10 FT	MTS	7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>
	No ▾		<input type="text"/> 	<input type="text"/>			7/9/2018 	<input type="checkbox"/>

Clear Order

Submit Order

Update All




Order Info

Requested Date:

7/9/2018 

[Edit Order Note](#)

Agent Transfer Order

 AGENT SEARCH  PRODUCT SEARCH  LOGOUT

CANTEX

INQUIRY

PLACE ORDER

PRODUCTS

HELP

Transfer Order 2607150 (OT #: 00266569) created successfully. You will soon receive a confirmation email

[Agent Order Entry](#)

[Agent Shipping Orders](#)

[Find and Track Orders](#)

[View Order Details](#)

Order Details – No Price, OT Number

CANTEX INQUIRY PLACE ORDER PRODUCTS HELP

Order Header

Order #:	2607150	Order Type:	ST
Order Date:	7/9/2018	Ordered By:	Joe.Gregor
PO Reference:		Hold Code:	
Related Order Number:	00266569		

Billing Address

106
CANTEX INC (AZ)
4045 BONANZA DRIVE
KINGMAN AZ 86401

Shipping Address

106
CANTEX INC (AZ)
4045 BONANZA DRIVE
KINGMAN AZ 86401

Order Details

Line #	Item #	Item Description	Requested Date	Shipment #	Freight Handling Code	Status	UOM	Qty. Ord.	Qty. Shippable	Qty. Cancelled	Weight	
1.000	A52AE12	1/2 PVC TC-40 10'BE	7/9/2018	2808114	PP	Open	FT	1	1	0	0.17 Lbs	Shipment Information

<< < > >> Total records found: 1. Displaying record 1 to 1.

Summary

Weight: 0Lbs

Order Documents

No documents available.

Agent Inquire / Receive Transfer Orders – Lines not Headers

[AGENT SEARCH](#)
[PRODUCT SEARCH](#)
[LOGOUT](#)

[INQUIRY](#)
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[PRODUCTS](#)
[HELP](#)

Open Transfer Orders

OT Order #:

ST Order #:

Item #:

[Find](#)

OT Order #	Line #	ST Order #	Item #	Description	Quantity Open	Supplier	Ship To	Order Date	Requested Date	
266569	1.000	02607150	A52AE12	1/2 PVC TC-40 10'BE	1	103	106	7/9/2018	7/9/2018	Receive
266559	1.000	02607135	A52BA12H	1 PVC TC-40 U-HP 10'BE	18000	101	169	6/6/2018	6/6/2018	Receive
266559	2.000	02607135	A52AE12H	1/2 PVC TC-40 U-HP 10'BE	24000	101	169	6/6/2018	6/6/2018	Receive
266559	3.000	02607135	A52AG12H	3/4 PVC TC-40 U-HP 10'BE	39600	101	169	6/6/2018	6/6/2018	Receive
266559	4.000	02607135	A52BE12H	1 1/2 PVC TC-40 U-HP 10'BE	5400	101	169	6/6/2018	6/6/2018	Receive
266559	5.000	02607135	A52CA12H	2 PVC TC-40 U-HP 10'BE	8400	101	169	6/6/2018	6/6/2018	Receive
266559	6.000	02607135	A53CA12H	2 UL SCH-80 U-HP 10'BE	700	101	169	6/6/2018	6/6/2018	Receive
266559	7.000	02607135	A52BC12H	1 1/4 PVC TC-40 U-HP 10'BE	600	101	169	6/6/2018	6/6/2018	Receive
266554	1.000	02607130	A53DA12H	3 UL SCH-80 U-HP 10'BE	500	101	169	6/6/2018	6/6/2018	Receive
266554	2.000	02607130	A52BA12H	1 PVC TC-40 U-HP 10'BE	1800	101	169	6/6/2018	6/6/2018	Receive

<<
<
>
>>
 Total records found: 732. Displaying record 1 to 10.

Receive Line

[Back to Open Transfer Orders](#)

Receive OT

OT Order #: 266569
Supplier: 103
Ship To: 106

Select All

<input checked="" type="checkbox"/> 1.000	Quantity Open:	<input type="text" value="1"/>	Item #:	A52AE12	Requested Date:	7/9/2018
	Quantity to Receive:	<input type="text" value="1"/>	Description 1:	1/2 PVC TC-40 10'BE	Promised Date:	7/9/2018
	Location:	<input type="text" value="....."/>	Description 2:	1 BN = 10 EA / 1 EA = 10 FT		
			UOM:	FT		

[Receive Lines](#)

No Longer In List

AGENT SEARCH PRODUCT SEARCH LOGOUT

CANTEX

INQUIRY PLACE ORDER PRODUCTS HELP

Open Transfer Orders

OT Order #:

ST Order #:

Item #:

[Find](#)

OT Order #	Line #	ST Order #	Item #	Description	Quantity Open	Supplier	Ship To	Order Date	Requested Date	
266559	1.000	02607135	A52BA12H	1 PVC TC-40 U-HP 10'BE	18000	101	169	6/6/2018	6/6/2018	Receive
266559	2.000	02607135	A52AE12H	1/2 PVC TC-40 U-HP 10'BE	24000	101	169	6/6/2018	6/6/2018	Receive
266559	3.000	02607135	A52AG12H	3/4 PVC TC-40 U-HP 10'BE	39600	101	169	6/6/2018	6/6/2018	Receive
266559	4.000	02607135	A52BE12H	1 1/2 PVC TC-40 U-HP 10'BE	5400	101	169	6/6/2018	6/6/2018	Receive
266559	5.000	02607135	A52CA12H	2 PVC TC-40 U-HP 10'BE	8400	101	169	6/6/2018	6/6/2018	Receive
266559	6.000	02607135	A53CA12H	2 UL SCH-80 U-HP 10'BE	700	101	169	6/6/2018	6/6/2018	Receive
266559	7.000	02607135	A52BC12H	1 1/4 PVC TC-40 U-HP 10'BE	600	101	169	6/6/2018	6/6/2018	Receive
266554	1.000	02607130	A53DA12H	3 UL SCH-80 U-HP 10'BE	500	101	169	6/6/2018	6/6/2018	Receive
266554	2.000	02607130	A52BA12H	1 PVC TC-40 U-HP 10'BE	1800	101	169	6/6/2018	6/6/2018	Receive
266554	3.000	02607130	A52BA12H	1 PVC TC-40 U-HP 10'BE	3600	101	169	6/6/2018	6/6/2018	Receive

<< < > >> Total records found: 731. Displaying record 1 to 10.

Email Confirmation Attachment

Transfer Order Report								
Order #	Order Date	Freight Han. Code	OT Order #	Customer Order #				
2607150 ST	7/9/2018	PP	00266569					
Sold To Customer			Ship To Customer					
106			106					
CANTEX INC (AZ)			CANTEX INC (AZ)					
4045 BONANZA DRIVE			4045 BONANZA DRIVE					
KINGMAN AZ 86401			KINGMAN AZ 86401					
LINE	DESCRIPTION / ITEM #	CUSTOMER XREF #	BRANCH	QTY ORD	UM / PR UM	SCHD PICK	REQUEST	SHIP #
1.000	A52AE12 1/2 PVC TC-40 10'BE		103	1	FT / CF	7/9/2018	7/9/2018	2808114
							Total Weight: 0.17 Lbs	

ROI & Benefits

- License Cost
- Less management of user ID's and passwords
- Self service password reset
- Short learning curve – similar to other manufactures
- Fast response
- Quick response to issue resolution